COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

Prescribed by the Department of Local Government Finance

JUN 1 8 2021

FORM CF-1/PP

PRIVACY NOTICE This form contains information confidential pursuant to IC 6-1,1-35-9 and IC 6-1,1-12,1-5.6

INSTRUCTIONS:

State Form 51765 (R4 / 11-16)

- 1. Property owners whose Statement of Benefits was approved ous file this followith the ricc Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

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OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- This page does not apply to a Statement of Benefits filed before July 1, 1991, that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

Analysis in the superior of the Maria		
We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by	Designating body	
If the property owner is found not to be in substantial compliance, t time has been set aside for the purpose of considering compliance	he property owner shall receiv	ve the opportunity for a hearing. The following date and
Time of hearing AM Date of hearing (month, day, year) L	ocation of hearing	
HEARING RESULT	S (to be completed after the	hearing)
Approved	Denied (see ins	truction 5 above)
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by	Designating body	
APPEAL F	RIGHTS [IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating bo clerk of Circuit or Superior Court together with a bond conditioned	dy may appeal the designating to pay the costs of the appear	g body's decision by filing a complaint in the office of the all if the appeal is determined against the property owner.



FORM SB-1/PP

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to Individual employees by the property owner is confidential per IC 6-1,1-12,1-5.1.

INSTRUCTIONS

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township essessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the essessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment end/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
- Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1,1-12,1-17)

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Gavina Inc.				Bridge	t K. Johnson	า					
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1920 18th Street, Charleston, IL 61920							(217) 345-9228				
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SECTION 6	representations in this sta	HARMAN TAT	TAXBAYES	ertifica	MON	Dá	to signed (mont	h, day, year)			
SECTION 6	representations in this statement of the	HARMAN TAT	TAXBAYES	ERTIFICA	NON	Dâ	to signed (mont	h, day, year) 2020)		

CON OSE OF THE	DESIGNATING BODY					
We have reviewed our prior actions retailing to the designation of this econ- adopted in the resolution previously approved by this body. Said resolu- authorized under IC 6-1,1-12.1-2.	omic revitalization area and find that the applicant meets the general standards tion, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as					
A. The designated area has been limited to a period of time not to exceed is NOTE: This question address	calendar years * (see below). The date this designation expires sees whether the resolution contains an expiration date for the designated area.					
B. The type of deduction that is allowed in the designated area is limited to: 1. Installation of new manufacturing equipment; 2. Installation of new research and development equipment; 3. Installation of new logistical distribution equipment. 4. Installation of new information technology equipment;	☐ Yes ☐ No ☐ Enhanced Abatement per IC 6-1.1-12.1-18 ☐ Yes ☐ No ☐ Check box if an enhanced abatement was approved for one or more of these types. ☐ Yes ☐ No					
C. The amount of deduction applicable to new manufacturing equipment is \$	limited to \$					
D. The amount of deduction applicable to new research and development e	equipment is limited to \$ \(\) / A cost with an assessed value of					
E. The amount of deduction applicable to new logistical distribution equipmes \$ (One or both lines may be filled out to establish	ent is limited to \$					
F. The amount of deduction applicable to new information technology equipment is fimited to \$						
G. Other limitations or conditions (specify)						
H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for:						
☐ Year 1 ☐ Year 2 ☐ Year 3 ☐ Year 4 ☐ Year 6 ☐ Year 7 ☐ Year 8 ☐ Year 9	Year 5 Enhanced Abatement per IC 6-1.1-12.1-18 Number of years approved:					
I. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1,1-12.1-17? Yes fyes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule before the deduction can be determined.						
Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.						
pproved by: (liggature and bile of authorized member of designating body)	Telephone number Date signed (nxonlin, day, year) (812) 244-2103 D1-07-3-001					
O. Earl Elliott Name of designating body Name of designating body Terre House CITY Council						
ttestati by: (signature and title of attestar) Printed name of attestar						
*If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a						
taxpayer is entitled to receive a deduction to a number of years that is tess than the number of years designated under IC 6-1.1-12.1-17.						

IC 6-1.1-12.1-17

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
- (4) The infrastructure requirements for the taxpayer's investment.
- (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.
- (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.